

# TRUSTEE & FIDUCIARY LIABILITY INSURANCE



## PERSONAL ASSETS MAY BE ON THE LINE.

### PROGRAM FEATURES:

- ✓ Protects against allegations of mismanagement and legal liability related to administration of:
  - Employee benefit plans
  - Retirement plans
  - Welfare benefit plans
- ✓ Covered parties include:
  - The Company and the Plan
  - Employees engaged in the administration of plans
  - Directors and Officers
- ✓ Coverage is afforded for:
  - Breach of fiduciary duties imposed under ERISA and HIPAA
  - Voluntary Compliance Program loss
  - ERISA and HIPAA civil penalties
  - Tax penalties
  - Patient Protection and Affordable Care Act penalties
  - Department of Labor or similar regulatory body penalties
- ✓ Covered plan administration duties include, but are not limited to:
  - Counseling employees, participants, and beneficiaries about benefits
  - Interpreting employee benefits
  - Preparing, distributing, or filing required notices and documents
  - Plan enrollments, terminations, and changes

## WE ARE HERE FOR YOU!

NAMIC Insurance Company's sole mission is to provide policyholders with a stable and long-term professional liability market. From the sole proprietor insurance agent to the large multi-state agency, we pride ourselves in providing creative coverage solutions that help our policyholders protect their employees, assets, and reputation.



CREATIVE SOLUTIONS  
OUTSTANDING SERVICE

### GET IN TOUCH: